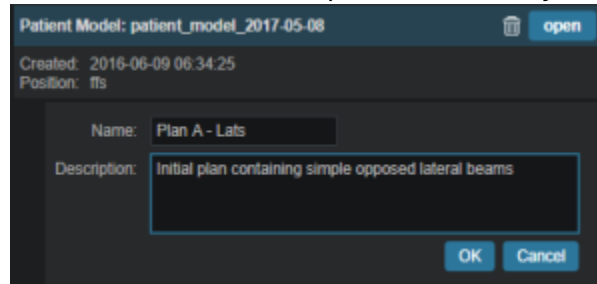


Creating a Plan

1. The point has now been reached where a *Plan* can be created
2. Click on the blue *Add Plan* link under the *Patient Model* to create a new plan
 1. In the box that opens the user should name the plan and add any description they may want

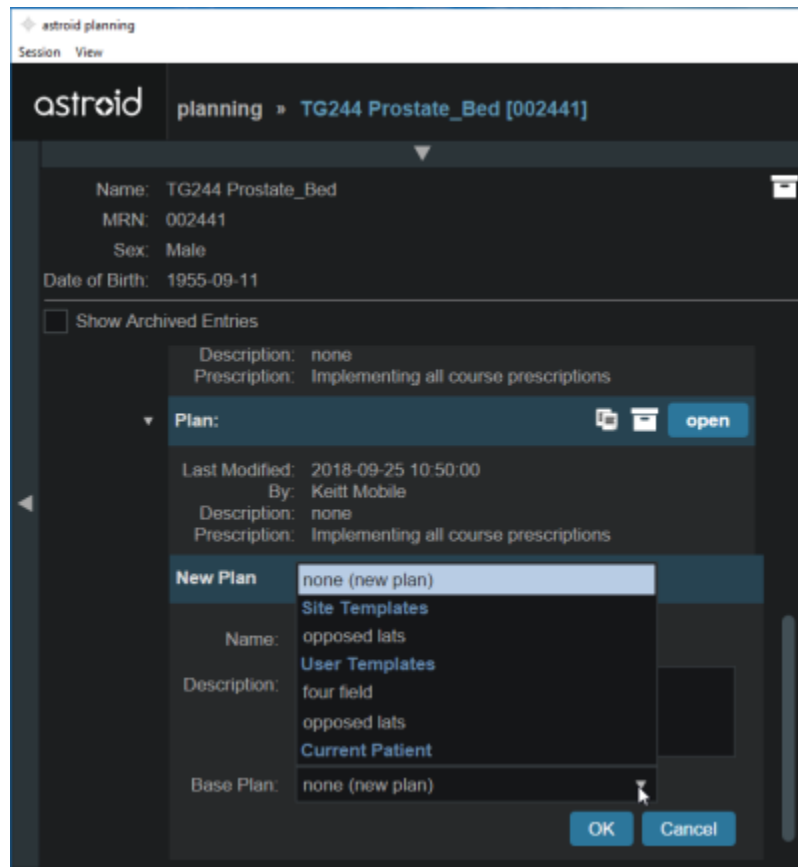


2. Click on the blue *OK* button when finished and the *Plan* has been created
3. Open the plan and begin the planning process by clicking on the blue *Open* button next to the new plan
 1. Note that users are free to have as many plans as desired within a the *Patient Model* and each *Plan* will specify which portion of the Course Prescriptions it is attempting to implement

Creating a Plan using a Plan Based on a Plan Template

Templates can be saved at either the site or user level. **All** *italic Text* users will be able to access site level templates. Only the user who created them will be able to user level templates. Templates must be validated prior to the creating a new treatment plan to ensure compatibility with the new patient model

1. Click on the blue *Add Plan* link under the *Patient Model* to create a new plan
2. Choose the plan that should be used from the Base Plan drop down menu and click blue *OK*



3. Make any changes necessary within plan and proceed with planning

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