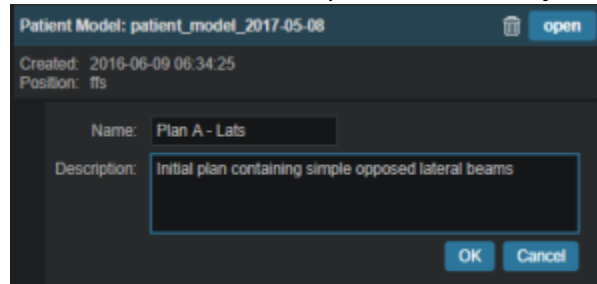


Creating a Plan

1. The point has now been reached where a *Plan* can be created
2. Click on the blue *Add Plan* link under the *Patient Model* to create a new plan
 1. In the box that opens the user should name the plan and add any description they may want



2. Note that the *Base Plan* option is used to specify whether an empty plan should be created or if the new plan should be pre-filled using the selected *Plan Template* (details on *Plan Templates* can be found [here](#))
3. Click on the blue OK button when finished and the *Plan* has been created
3. Open the plan and begin the planning process by clicking on the blue *Open* button next to the new plan
 1. Note that users are free to have as many plans as desired within a the *Patient Model* and each Plan will specify which portion of the Course Prescriptions it is attempting to implement

Creating a Plan using a Plan Based on a Plan Template

Templates can be saved at either the site or user level. **All** *Italic Text* users will be able to access site level templates. Only the user who created them will be able to user level templates. Templates must be validated prior to the creating a new treatment plan to ensure compatibility with the new patient model

1. Click on the blue *Add Plan* link under the *Patient Model* to create a new plan
2. Choose the plan that should be used from the Base Plan drop down menu and click blue OK

The screenshot shows the 'astroid planning' application interface. At the top, there's a header with 'astroid' and 'planning > TG244 Prostate_Bed [002441]'. Below this, patient information is displayed: Name: TG244 Prostate_Bed, MRN: 002441, Sex: Male, Date of Birth: 1955-09-11. A checkbox for 'Show Archived Entries' is present. The main section shows a 'Plan:' dropdown menu with a list of options: 'none (new plan)', 'Site Templates', 'User Templates', 'Current Patient', and 'none (new plan)'. The 'Current Patient' option is highlighted. Below the dropdown, there are fields for 'Name:', 'Description:', and 'Base Plan:', all with 'none (new plan)' as the value. At the bottom right, there are 'OK' and 'Cancel' buttons.

3. Make any changes necessary within plan and proceed with planning

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